



5603 38TH AVE NW  
GIG HARBOR, WA 98335

T: 253 - 857 - 5544

F: 253 - 857 - 9088

frontdesk@peninsulanaturalhealth.com

### CONFIDENTIAL NEW PATIENT FORM

LEGAL NAME (last, first, m.) \_\_\_\_\_ AGE \_\_\_\_\_ DATE OF BIRTH \_\_\_\_/\_\_\_\_/\_\_\_\_

GENDER \_\_\_\_\_ PREFERRED NAME \_\_\_\_\_ PERSONAL PRONOUN OPTIONAL - *example - he/she/they*

EMPLOYER \_\_\_\_\_ OCCUPATION \_\_\_\_\_

STREET ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_

( ) ( )

HOME/CELL PHONE-1 \_\_\_\_\_ ALTERNATE PHONE-2 \_\_\_\_\_ SOCIAL SECURITY NUMBER \_\_\_\_\_

EMAIL ADDRESS \_\_\_\_\_ REFERRED BY \_\_\_\_\_

ARE YOU ENROLLED IN INSURANCE THROUGH A FAMILY MEMBER? ☐ YES ☐ NO

ARE YOU ENROLLED IN MEDICARE? ☐ YES ☐ NO

IF YES - PLEASE PROVIDE THE FOLLOWING INFORMATION:

NAME (last, first, m.) \_\_\_\_\_

DATE OF BIRTH \_\_\_\_/\_\_\_\_/\_\_\_\_

( )  
EMERGENCY CONTACT NAME \_\_\_\_\_ HOME PHONE \_\_\_\_\_ RELATIONSHIP TO PATIENT \_\_\_\_\_

PLEASE CHECK THE APPROPRIATE BOX:      single      married      partnered      divorced      widowed      separated  
☐      ☐      ☐      ☐      ☐      ☐

**What brings you in today? Please list in order of importance:**

1. \_\_\_\_\_ 4. \_\_\_\_\_  
2. \_\_\_\_\_ 5. \_\_\_\_\_  
3. \_\_\_\_\_ 6. \_\_\_\_\_

PRIMARY CARE PROVIDER AND CLINIC NAME: \_\_\_\_\_

(If wishing to establish Primary Care at Peninsula Natural Health, please indicate.)

DATE OF LAST ANNUAL EXAM: \_\_\_\_\_

SPECIALISTS AND CLINIC NAME(S): \_\_\_\_\_

PREFERRED PHARMACY (NAME AND LOCATION): \_\_\_\_\_

#### **MEDICATIONS:**

| NAME OF MEDICATION | DOSE + FORM | FREQUENCY |
|--------------------|-------------|-----------|
| _____              | _____       | _____     |
| _____              | _____       | _____     |
| _____              | _____       | _____     |
| _____              | _____       | _____     |

**SUPPLEMENTS:**

NAME OF SUPPLEMENT (AND BRAND)

DOSE + FORM

FREQUENCY

**PAST MEDICAL HISTORY:**

Please list any medical conditions you have been diagnosed with (past or current) and include approximate year of diagnosis:

**SURGICAL HISTORY:** Please list any surgeries you have had and dates:**SOCIAL HISTORY:**

WHAT DOES A TYPICAL DIET LOOK LIKE:

PHYSICAL ACTIVITY:

ENVIRONMENTAL EXPOSURES: chemicals, metals, fumes, etc. you are repeatedly exposed to, or which you were repeatedly exposed to in the past (include dates):

TOBACCO USE: please circle - (Never/Former/Current): If former or current, list how many cigarettes per day for how many years:

DO YOU USE RECREATIONAL DRUGS? IF YES PLEASE SPECIFY:

ALCOHOL USE: please circle - (Never/Monthly or less/2-4 times per month/2-3 times per week/4+ times per week)Note the number of each item you drink per week: Glass of wine \_\_\_\_ Cans/bottles of beer\_\_\_\_ Shots of liquor\_\_\_\_

SEXUALLY ACTIVE: (YES/NO) PARTNERS? (MALE/FEMALE/BOTH) OTHER:

DO YOU USE ANYTHING TO PREVENT PREGNANCY? IF SO WHAT TYPE:

WHAT STRESS REDUCING ACTIVITIES DO YOU DO REGULARLY:

**IF APPLICABLE:**

LAST MAMMOGRAM (YEAR AND RESULT):

ANY ABNORMAL PAPS (YEAR RESULT):

DATE OF LAST PAP

DATE OF LAST PERIOD

DURATION

# OF CHILDREN

AGES

DELIVERIES

COMPLICATIONS

MISCARRIAGES

ABORTIONS

COMPLICATIONS



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## FAMILY HISTORY & ALLERGENS

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### FAMILY HISTORY - Check appropriate box

| AGE AT DEATH (IF APPLICABLE)                  |        |        |          |                     |                     |                     |                     |          |
|-----------------------------------------------|--------|--------|----------|---------------------|---------------------|---------------------|---------------------|----------|
|                                               | MOTHER | FATHER | CHILDREN | MATERNAL<br>GRANDMA | MATERNAL<br>GRANDPA | PATERNAL<br>GRANDMA | PATERNAL<br>GRANDPA | SIBLINGS |
| ALLERGIES                                     |        |        |          |                     |                     |                     |                     |          |
| ADDICTION                                     |        |        |          |                     |                     |                     |                     |          |
| ASTHMA                                        |        |        |          |                     |                     |                     |                     |          |
| BLEEDING OR CLOTTING DISORDER                 |        |        |          |                     |                     |                     |                     |          |
| DIABETES                                      |        |        |          |                     |                     |                     |                     |          |
| EPILEPSY                                      |        |        |          |                     |                     |                     |                     |          |
| HEART ATTACK                                  |        |        |          |                     |                     |                     |                     |          |
| HIGH CHOLESTEROL                              |        |        |          |                     |                     |                     |                     |          |
| KIDNEY DISEASE                                |        |        |          |                     |                     |                     |                     |          |
| STROKE                                        |        |        |          |                     |                     |                     |                     |          |
| ANEMIA (PLEASE SPECIFY TYPE)                  |        |        |          |                     |                     |                     |                     |          |
| AUTOIMMUNE CONDITON (PLEASE<br>SPECIFY)       |        |        |          |                     |                     |                     |                     |          |
| CANCER (PLEASE SPECIFY + AGE AT<br>DIAGNOSIS) |        |        |          |                     |                     |                     |                     |          |
| GENETIC CONDITON (PLEASE<br>SPECIFY)          |        |        |          |                     |                     |                     |                     |          |
| OTHER HEART DISEASE (PLEASE<br>SPECIFY)       |        |        |          |                     |                     |                     |                     |          |
| MENTAL HEALTH CONDITION<br>(PLEASE SPECIFY)   |        |        |          |                     |                     |                     |                     |          |

OTHER - PLEASE SPECIFY FAMILY MEMBER:

### PLEASE LIST ANY ALLERGIES YOU MAY HAVE AND INCLUDE REACTIONS

FOOD/DRUG/ENVIORNMENTAL

REACTION

ANY ADDITIONAL INFORMATION YOU WISH TO ADD?

PATIENT SIGNATURE

DATE



REVIEW OF SYSTEMS PAGE 1

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PATIENT NAME \_\_\_\_\_

DATE OF BIRTH \_\_\_\_\_

PLEASE CIRCLE OR CHECK EACH BULLET POINT THAT APPLIES TO YOU IN THE LAST **TWO WEEKS**

|                                                                                                                                                                                                                                                                    |                                                                                                                                                                                                                                              |                                                                                                                                                                                                                                                                   |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Constitutional</b><br>Fever<br>Night sweats<br>Chills<br>Cold intolerance<br>Fatigue<br>Daytime sleepiness<br>Weight gain<br>Weight loss<br>Increased thirst<br>Increased hunger<br>Lack of appetite                                                            | <b>Eyes</b><br>Change in vision<br>Loss of vision<br>Blurred vision<br>Double vision<br>Eye redness<br>Eye pain<br>Tearing<br>Pus Discharge                                                                                                  | <b>Ears/Neck</b><br>Difficulty hearing<br>Hearing loss<br>Ear pain/earache<br>Ear drainage<br>Ringing in the ears<br>Neck pain<br>Neck stiffness<br>Neck lumps<br>Neck swelling                                                                                   |
| <b>Nose</b><br>Nasal congestion<br>Nasal discharge<br>Nose bleeds<br>Sneezing<br>Snoring                                                                                                                                                                           | <b>Mouth/Throat/Voice</b><br>Lip sores<br>Mouth sores<br>Tongue sores<br>Trouble swallowing<br>Painful swallowing<br>Gum bleeding<br>Hoarse voice<br>Change in voice quality                                                                 | <b>Respiratory</b><br>Trouble breathing<br>Cough<br>Productive cough (mucus)<br>Coughing up blood<br>Wheezing                                                                                                                                                     |
| <b>Gastrointestinal</b><br>Abdominal pain<br>Rectal pain<br>Nausea<br>Vomiting<br>Vomiting blood<br>Farting frequently<br>Decrease in bowel movements<br>Less than 1 bowel movement per day or straining with movements                                            | <b>Gastrointestinal cont.</b><br>Increased frequency of bowel movements<br>More than 3 bowel movements per day or loose stools<br>Difficulty holding bowel movements<br>Clay-colored stools<br>Greasy stools<br>Tarry stools<br>Bloody Stool | <b>Cardiovascular</b><br>Chest pain<br>Palpitations<br>Shortness of breath at rest<br>Shortness of breath with activity<br>Shortness of breath lying down<br>Shortness of breath and coughing during sleep<br>Leg edema<br>Varicose veins                         |
| <b>Urinary</b><br>Painful urination<br>Blood in urine<br>Urinary hesitancy<br>Difficulty initiating urine stream<br>Difficulty maintaining urine stream<br>Urine dribbling<br>Increased urinary frequency<br>Decreased urinary frequency<br>Excessive urine volume | <b>Urinary cont.</b><br>Minimal urine volume<br>Nighttime urination<br>Difficulty controlling urge to urinate<br>Trouble holding urine<br>Leaking or dribbling urine with cough                                                              | <b>Genital/Reproductive</b><br>Changes in libido<br>Problems with sexual function<br>Pain during sex<br>Difficult achieving erection<br>Difficulty maintaining erection<br>Difficulty reaching orgasm<br>Currently having menstrual cycles<br>Menopausal Symptoms |



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REVIEW OF SYSTEMS PAGE 2

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PLEASE CIRCLE OR CHECK EACH BULLET POINT THAT APPLIES TO YOU IN THE LAST **TWO WEEKS**

|                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                 |                                                                                                                                                                                                                                   |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Genital/reproductive cont.</b><br>Heavy bleeding during period<br>Bleeding between periods<br>Excess pain with menses<br>Irregular menses<br>Postmenopausal<br>Postmenopausal vaginal bleeding<br>Hot flashes<br>Genital discharge | <b>Breast</b><br>Breast lumps<br>Breast pain<br>Nipple discharge                                                                                                                                                                | <b>Hematologic/Lymphatic</b><br>Easy bruising<br>Difficulty stopping blood flow<br>Lymph node enlargement<br>Lymph node tenderness                                                                                                |
| <b>Dermatologic/Integumentary</b><br>Change in skin texture<br>Change in nail appearance<br>Dry hair<br>Brittle hair<br>Hair loss<br>Dry skin<br>Itching<br>Hives<br>Rash<br>Bruising<br>New mole(s)<br>Skin sores<br>Skin lumps      | <b>Musculoskeletal</b><br>Joint pain<br>Joint swelling<br>Muscle pain<br>Back pain<br>Tender points<br>Muscle cramps<br>Muscle weakness<br>Decreased muscle strength<br>Paralysis of arms or legs<br>Difficulty walking<br>Limp | <b>Neurological</b><br>Headaches<br>Vertigo<br>Lightheadedness<br>Fainting<br>Blackout(s)<br>Numbness<br>Tingling<br>Tremor<br>Lack of coordination<br>Weakness<br>Difficulty speaking<br>Memory loss<br>Difficulty concentrating |
| <b>Psychiatric</b><br>Change in mood<br>Depression<br>Sadness interfering with function<br>Anxiety<br>Nervousness                                                                                                                     | <b>Psychiatric cont.</b><br>Sleep disturbance<br>Suicidal thoughts<br>Hopelessness<br>Worthlessness<br>Delusions<br>Hallucinations                                                                                              |                                                                                                                                                                                                                                   |

PATIENT SIGNATURE

DATE



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## NO SHOW & LATE CANCELLATION POLICY

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PATIENT NAME \_\_\_\_\_

DATE OF BIRTH \_\_\_\_\_

This policy has been established to provide the highest level of service to all our patients. It has been proven that consistent attendance provides the greatest opportunity for success. By providing us notice of a cancellation, we may be able to accommodate other patients with your appointment slot.

- **Patients must call at least 48 hours prior to their scheduled time for a First Office Visit, when they are unable to make their appointment to avoid a \$250 fee.**
- **Patients must call at least 24 hours prior to their scheduled time for return office visits, when they knowingly are unable to make their appointment to avoid a \$185 fee.**
- We do understand that emergencies arise and that it may not be possible to give such notice. Exceptions to the No-Show/Late Cancellation Policy will be determined by the Medical Director.
- Patients will receive text and e-mail reminders of appointment dates/times the workday prior to scheduled appointment (unless patient chooses otherwise). Patients will always be provided with copies of their scheduled appointments.

PATIENT SIGNATURE \_\_\_\_\_

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
DATE



## PATIENT REPRESENTATIVE IDENTIFICATION FORM

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[frontdesk@peninsulanaturalhealth.com](mailto:frontdesk@peninsulanaturalhealth.com)

PATIENT NAME \_\_\_\_\_

DATE OF BIRTH \_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_

By law, the HIPPA Privacy Rule prohibits Peninsula Natural Health Center from disclosing your Protected Health Information (PHI) to anyone without your authorization, except for treatment, payment and health care operations. This rule became effective April 14th, 2001.

### Please list the names of all person(s) that you wish to have access to your Protected Health Information (PHI):

NAME \_\_\_\_\_

RELATIONSHIP TO PATIENT \_\_\_\_\_

NAME \_\_\_\_\_

RELATIONSHIP TO PATIENT \_\_\_\_\_

NAME \_\_\_\_\_

RELATIONSHIP TO PATIENT \_\_\_\_\_

NAME \_\_\_\_\_

RELATIONSHIP TO PATIENT \_\_\_\_\_

### Please list the name of the person(s) with whom we can discuss your bill:

NAME \_\_\_\_\_

RELATIONSHIP TO PATIENT \_\_\_\_\_

PHONE \_\_\_\_\_

EMAIL \_\_\_\_\_

NAME \_\_\_\_\_

RELATIONSHIP TO PATIENT \_\_\_\_\_

PHONE \_\_\_\_\_

EMAIL \_\_\_\_\_

### If applicable, please list the name of your legal representative.

NAME \_\_\_\_\_

RELATIONSHIP TO PATIENT \_\_\_\_\_

Check one: By what authority is this person your legal representative?

☐ NEXT OF KIN

☐ GUARDIAN

☐ GENERAL POWER OF ATTORNEY

☐ HEALTH CARE POWER OF ATTORNEY

**PLEASE NOTE: For us to disclose your Protected Health Information (PHI) the above representatives must be able to provide two (2) of the three (3) identifiers listed below:**

› PATIENT'S SOCIAL SECURITY NUMBER

› PATIENT'S DATE OF BIRTH

› PATIENT'S ZIP CODE

PATIENT SIGNATURE \_\_\_\_\_

DATE \_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_



## NOTICE OF PRIVACY PRACTICES

5603 38TH AVE NW  
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PATIENT NAME \_\_\_\_\_

DATE OF BIRTH \_\_\_\_\_

This notice describes how medical information about you may be used and disclosed, and how you can get access to this information. Please review it carefully.

Peninsula Natural Health Center respects your privacy. We understand that your personal health information is very sensitive. We will not disclose your information to others unless you tell us to do so, or unless the law authorizes or requires us to do so.

HIPPA protects the privacy of the health information we create and obtain in providing our care and services to you. For example, your protected health information includes your symptoms, test results, diagnoses, treatments, health information from other providers, and billing and payment information related to these services. Federal and state law allows us to use and disclose your protected health information for the purposes of treatment and health care operations. State law requires us to get your authorization to disclose this information for payment purposes.

Examples of use and disclosures of protected health information for treatment, payment and health care operations:

### TREATMENT

- Information obtained by a medical assistant, physician or other member of our health care team will be recorded in your medical record and used to help decide what care may be right for you.
- We may also provide information to others providing you care. This will help them stay informed about your care.

### PAYMENT

- We request payment from your health insurance plan. Health plans need information from us about your medical care. Information provided to health plans may include your diagnosis, procedures performed or recommended care.

### HEALTH CARE OPERATIONS

- We will use your medical records to assess quality and improve services.
- We may use and disclose medical records to review the qualifications and performance of our health care providers and to train our staff.
- We may contact you to remind you about appointments and give you information about treatment alternatives or other health-related benefits and services.
- We may use and disclose your information to conduct or arrange for services, including:
  - › Medical quality review by your health plan
  - › Accounting, legal, risk management and insurance services
  - › Audit functions, including fraud and abuse detection and compliance programs

### EMAIL CONTACT RELEASE

I grant Peninsula Natural Health Center permission to contact me via this email: \_\_\_\_\_

I understand that this correspondence could contain personal health information (PHI). This correspondence will be used to provide care on patients' behalf and will come from kareo.com for electronic health records and correspondence with my physician. Emails from Square Retail for pharmacy/supplement receipts and notification on specials and newsletters from PNHC staff.

PNHC agrees to protect our patients' PHI in accordance with the HIPPA and will only share PHI with patients and their authorized representatives. Emails are never shared for other purposes other than patient care and direct contact with PNHC.

### NOTICE OF PRIVACY PRACTICES ACKNOWLEDGEMENT

We keep a record of the health care services we provide to you. You may ask to see and copy that record. You may ask to correct that record. We will not disclose your records to others unless you direct us to do so or unless the law authorizes or requires us to do so. You may see your record or get more information about it by contacting a Peninsula Natural Health Center staff member. Our Notice of Privacy Practices describes in more detail how your health information may be used and disclosed, and how you can access your information.

With my signature below I acknowledge receipt of the Notice of Privacy Practices.

SIGNATURE OF PATIENT OR LEGALLY AUTHORIZED INDIVIDUAL \_\_\_\_\_

DATE \_\_\_\_\_

PRINTED NAME \_\_\_\_\_

RELATIONSHIP (if other than the patient) \_\_\_\_\_



## Peninsula Natural Health Center

ACKNOWLEDGMENT AND AGREEMENT Peninsula Natural Health Center (PNHC) will use reasonable means to protect the privacy of the patient's health information. However, because of the risks outlined above, PNHC cannot guarantee that e-mail will be confidential. Additionally, PNHC will not be liable in the event that you or anyone else inappropriately uses or accesses your e-mail. PNHC will not be liable for improper disclosure of your health information that is not caused by PNHC intentional misconduct. By signing this form, I acknowledge that I have read and fully understand this consent form. I understand the risks associated with the communications of e-mail between PNHC and me, and consent to the conditions outlined herein, as well as any other instructions that PNHC may impose to communicate with me by e-mail. Any questions I may have had were answered. I understand that this consent is valid until I revoke the consent as outlined above, except to the extent that a person who is to make a communication has already acted in reliance upon this authorization.

Please select an option below:

### **OPTION 1 – ALLOW UNENCRYPTED EMAIL**

I understand the risks of unencrypted email and do hereby give permission to PNHC to send me personal health information via unencrypted email regarding patient \_\_\_\_\_

Patient name

Signature \_\_\_\_\_

Date \_\_\_\_\_

Please clearly print ONE email address  
(Parent or guardian if patient is a minor)

### **OPTION 2 – DO NOT ALLOW UNENCRYPTED EMAIL - ENCRYPTED EMAIL ONLY**

I do not wish to receive personal health information via email for patient \_\_\_\_\_

Patient name

Signature \_\_\_\_\_

Date \_\_\_\_\_

Please clearly print ONE email address  
(Parent or guardian if patient is a minor)

**\*ENCRYPTED EMAILS COME FROM PROOFPOINT ESSENTIALS\***

If you do not release your email from quarantine within 14 days it will automatically delete.



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## PNHC PHYSICAL/ WELLNESS EXAM POLICY

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### Physical Examination:

- A preventative visit only (done yearly).
- Billing for lab tests is separate from the billing from our clinic. You may receive bills from LabCorp depending on tests performed.
- Does not include Monitoring or diagnosing a specific medical condition or an ongoing health issue (Ex: Medication refills or a new health issue that has occurred).

### Physical examination typically includes:

- Review of health history and family history.
- Various physical exams (eyes, heart, abdomen, ears, mouth, etc) to screen for abnormalities.
- Annual patient health questionnaires (PHQ-9, GAD 7).
- Possible examination of genitalia and rectum (Paps, Breast exams).
- Some lab testing at the discretion of the physician.

### Addressing a new concern:

- Is not a part of a preventative examination.
- **If added with the physical exam, additional charges may incur\*\***
- May result in rescheduling the physical exam as a typical appointment.

### Insurance or self-pay will be billed depending on the service you received:

- We must bill according to the type of visit that appears in your medical record.
- You will be responsible for payment if you are self-paying or if your insurance refuses to pay for the visit. The providers nor clinic can change any codes billed.

### Split visit billing:

- **\*\*If multiple concerns need to be addressed in addition to the physical exam, your insurance or you yourself will be charged for a physical exam and an office visit. This may require full payment, a copay, coinsurance, or deductible for these additional services which will be billed.**

### By signing below, I also understand the following:

- This exam does not include treatment of new or existing health problems.
- I understand that if any additional services are provided during this visit, they will be billed separately and may require full payments, copay, coinsurance, or deductible.

**BY SIGNING BELOW I AGREE TO UNDERSTANDING THE ABOVE INFORMATION.**

---

PATIENT SIGNATURE

---

DATE OF BIRTH

---

DATE



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## PATIENT FINANCIAL RESPONSIBILITY AGREEMENT

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I, \_\_\_\_\_ have read, initialed and understand the following:

\_\_\_\_\_ Peninsula Natural Health Center (PNHC) provides Naturopathic Medical Care.

\_\_\_\_\_ PNHC is required to bill insurance plans we are contracted with.

\_\_\_\_\_ Medicare A/B does not cover or reimburse naturopathic services.

\_\_\_\_\_ I agree to be responsible for any uncovered portions of my bill, coinsurance and copay.

\_\_\_\_\_ I understand that PNHC is not responsible to understand my policy benefits or exclusions and that billing my insurance company is a courtesy.

\_\_\_\_\_ I understand it is my responsibility to update and provide PNHC with current medical insurance information at time of service, and costs incurred as a result will be my responsibility.

\_\_\_\_\_ I agree to pay my co-pay at the time of service and previous balance with-in 30 days of receipt of statement.

PNHC is currently contracted with the following insurance companies:

*(These may change without notice)*

- |            |                |                        |
|------------|----------------|------------------------|
| › Regence  | › LifeWise     | › BlueCross/BlueShield |
| › Premiera | › First Choice | › Pacific Source       |

› B-Shot Injection: \$30

› Wellness Exam: \$210

› First Office Visit rate: \$250-\$310

› Return Office Visit rate: \$185.00 - \$230 for extended visit

\_\_\_\_\_ I agree to the courtesy rates above if I do not have Naturopathic Coverage.

**BY SIGNING BELOW I AGREE TO UNDERSTANDING THE ABOVE INFORMATION.**

\_\_\_\_\_  
PATIENT SIGNATURE OR LEGALLY AUTHORIZED INDIVIDUAL

\_\_\_\_\_  
DATE